

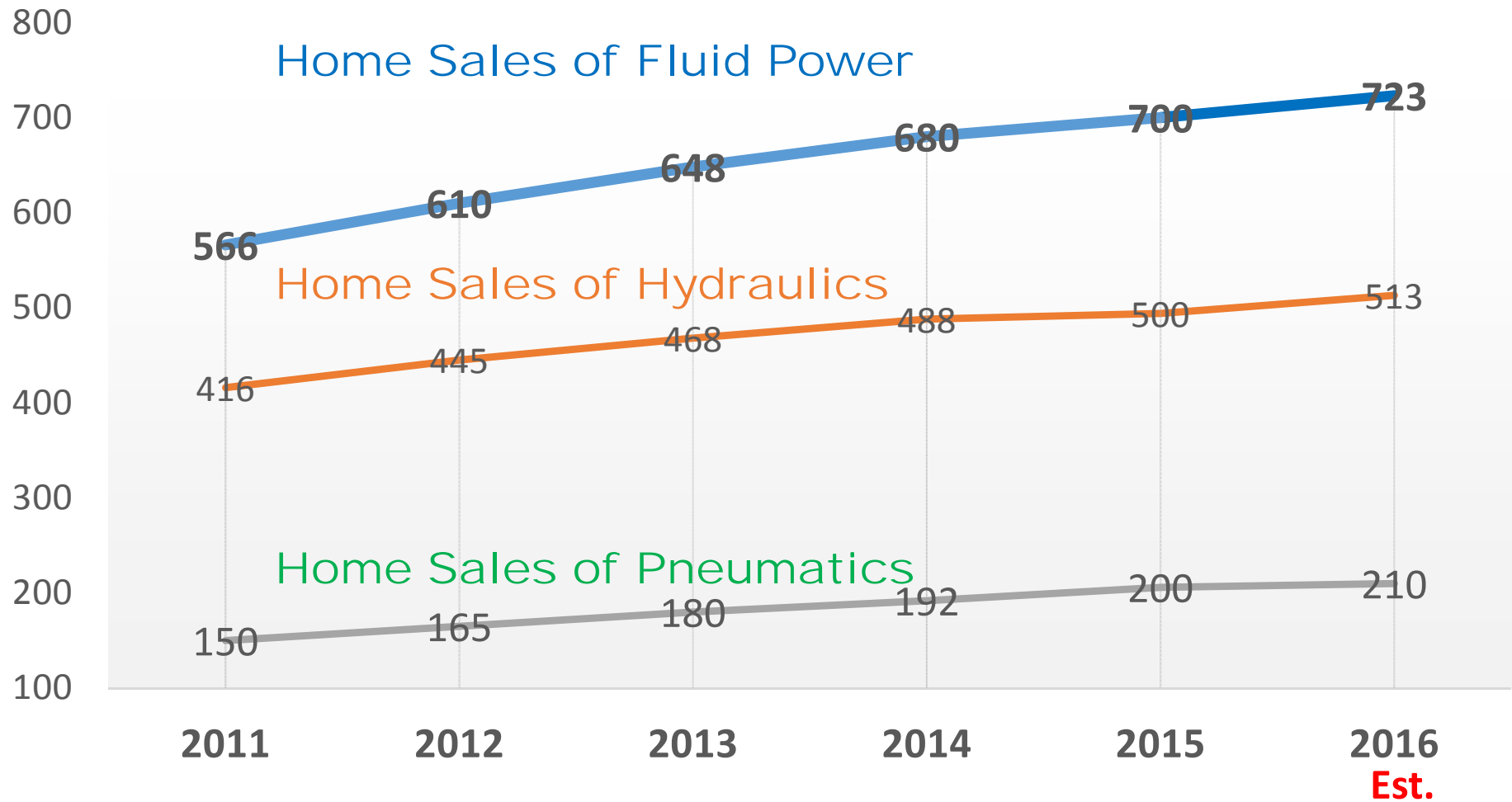


China Fluid Power Market

**International Fluid Power Summit
09 March, 2017 Las Vegas, Nevada, U.S.A.**

China Fluid Power Industry Development

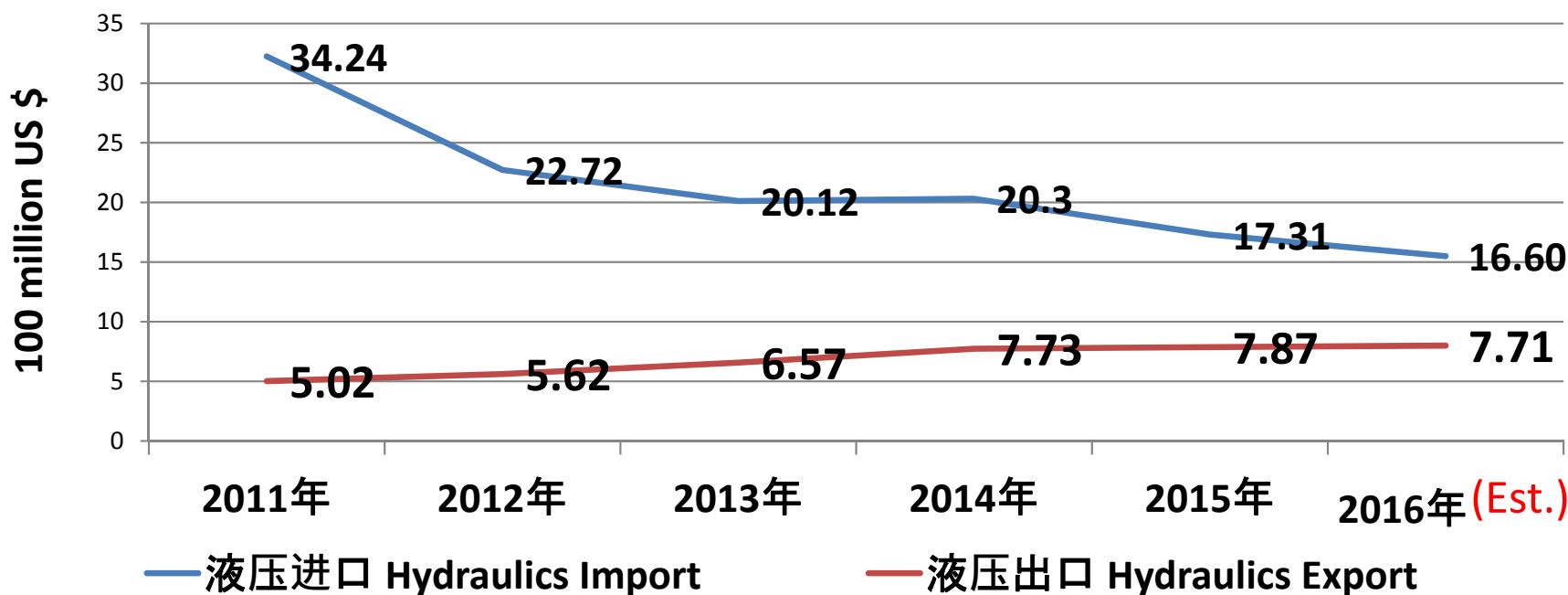
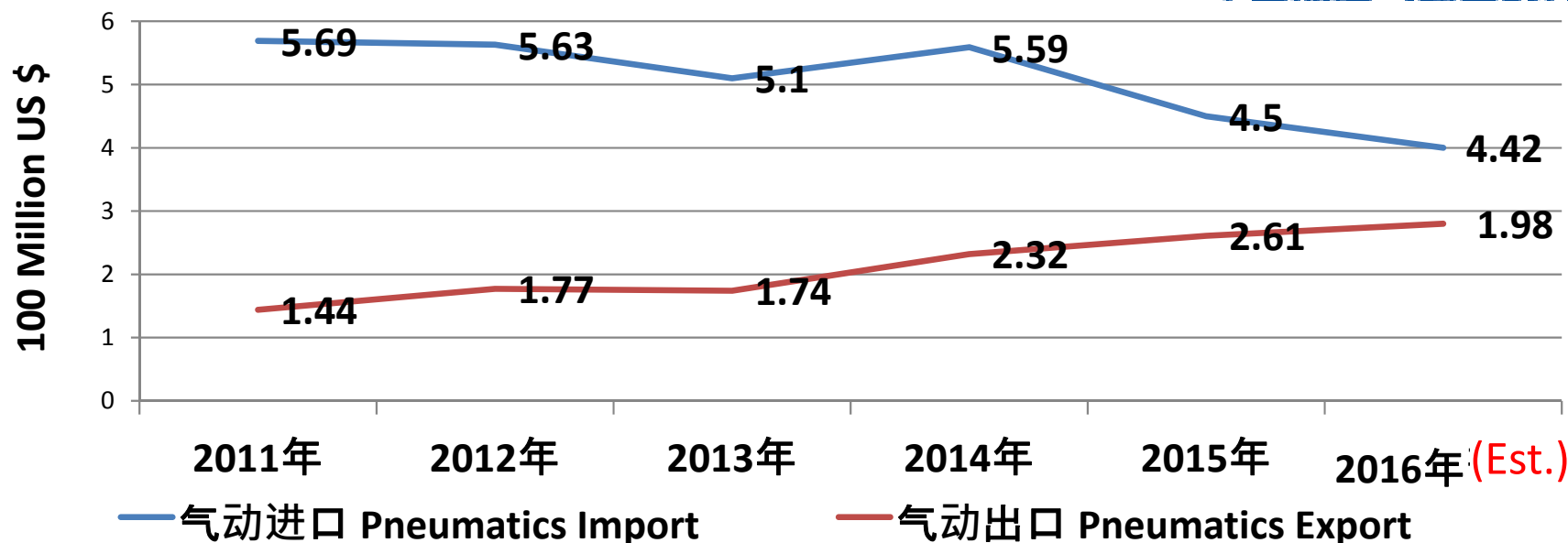
(100 million RMB)



2011-2016 Importing & Exporting



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1 Exporting both of Hydraulic and Pneumatics Increased

The international spare parts market was increased and gave more orders to China hydraulics and pneumatics manufacturers.

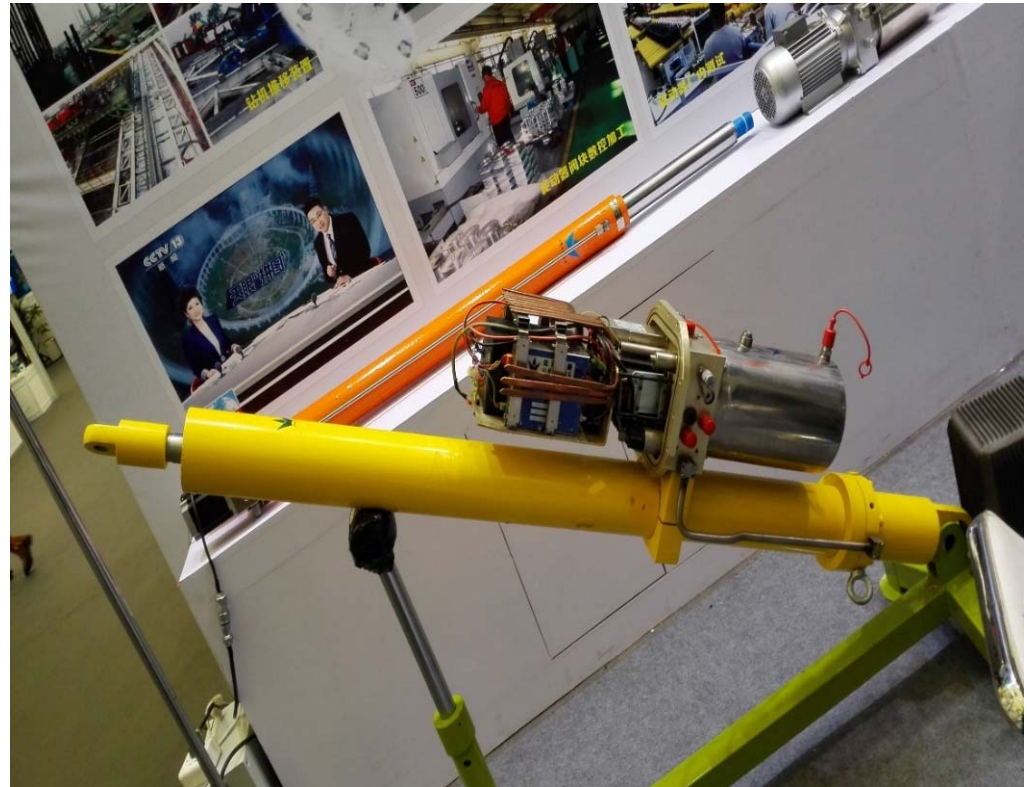
2. Importing both of Hydraulic and Pneumatics decreased

Local products took the place of imported ones.
Especially for national large projects such as:

National Projects Pushing Local Hydraulic Industry



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FAST,
Five-hundred-meter Aperture Spherical radio
Telescope"

CRH (China Railways High-speed) Projects



**CRH
projects**

**CRH
projects**



National Projects Pushing Local Hydraulic Industry



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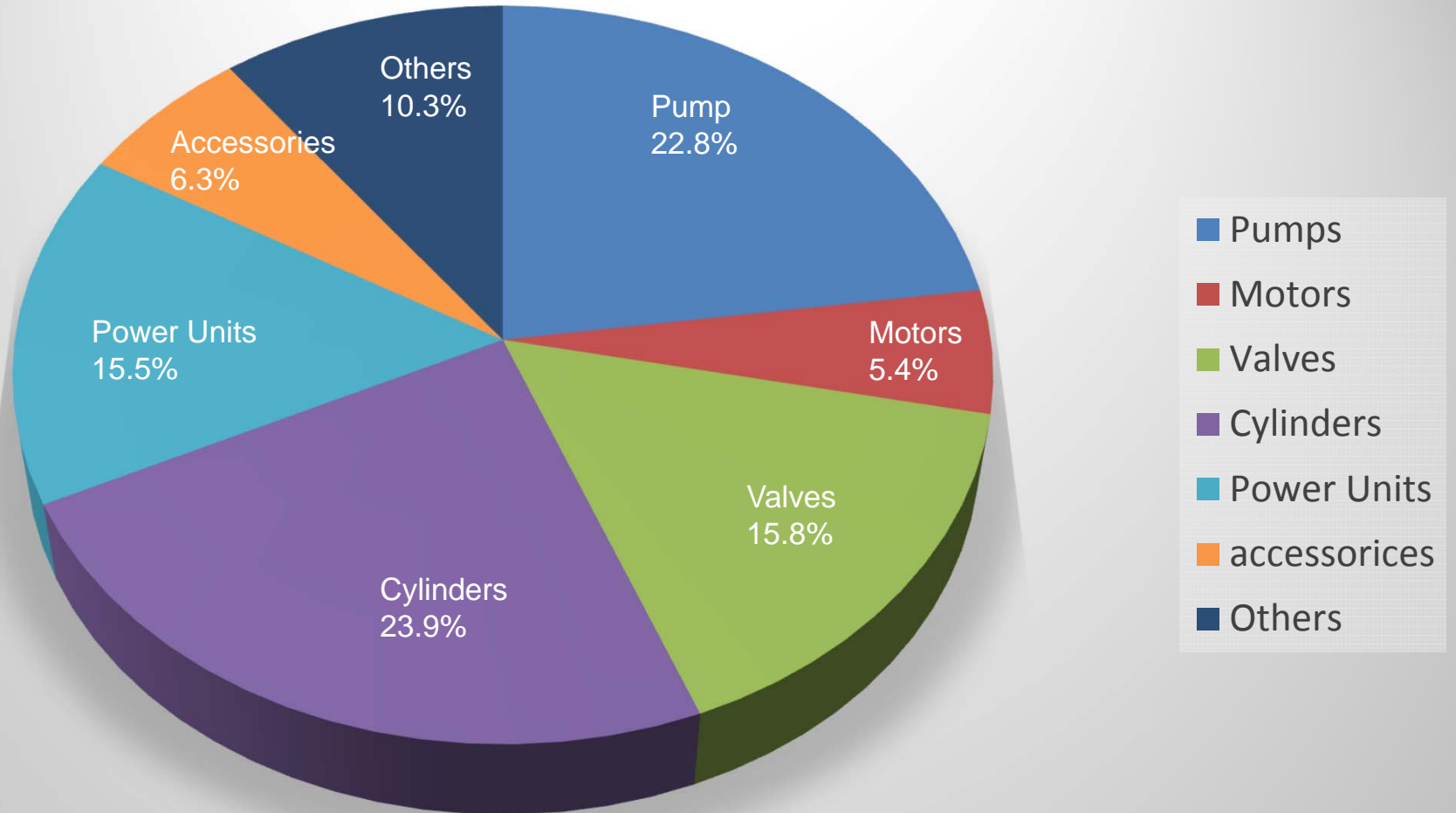
B&R Project (the Belt and Road) requested a large number mobile Machines



Home Hydraulic Components Mix in 2016



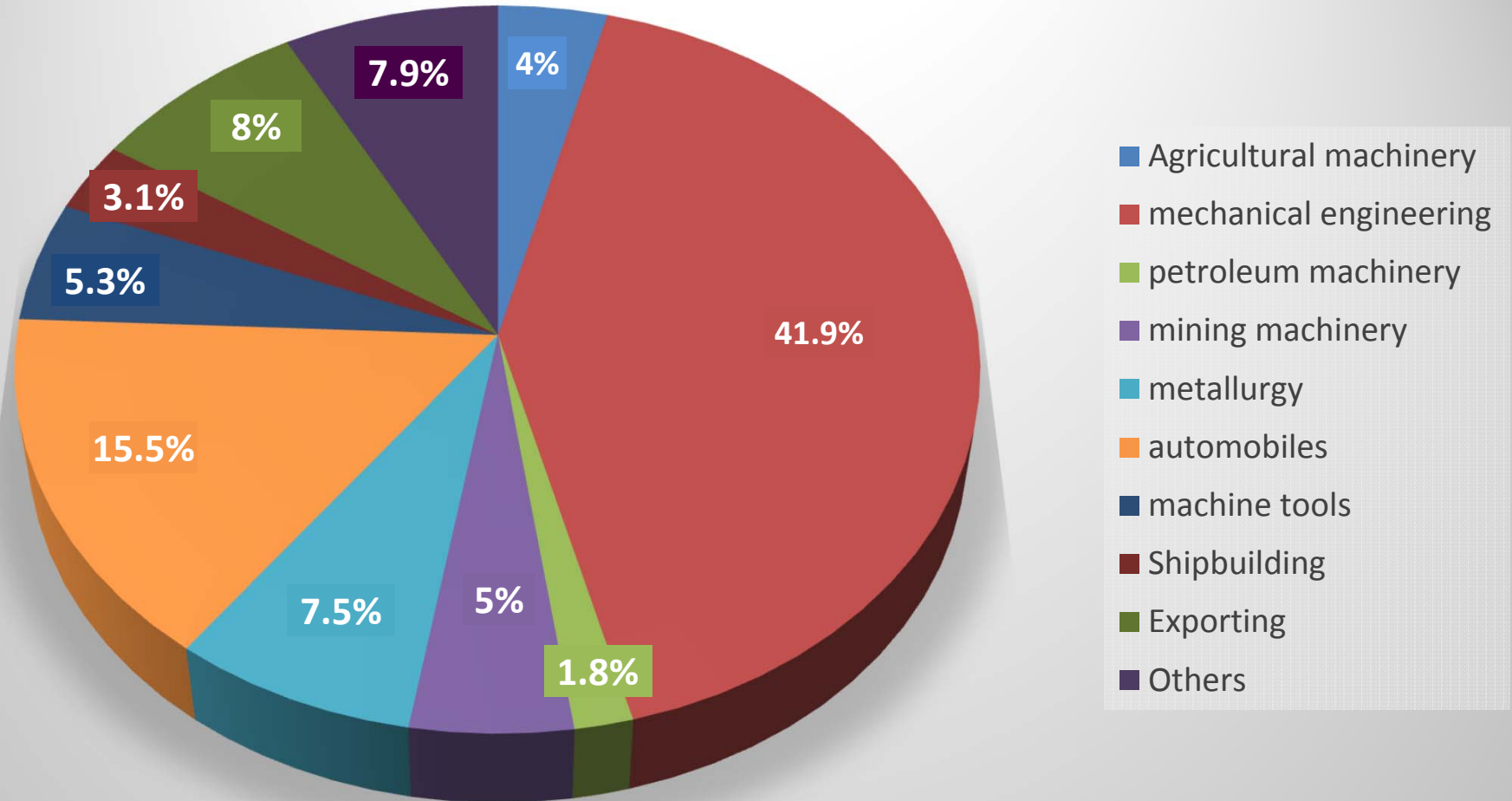
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Home Hydraulic Application Mix in 2016



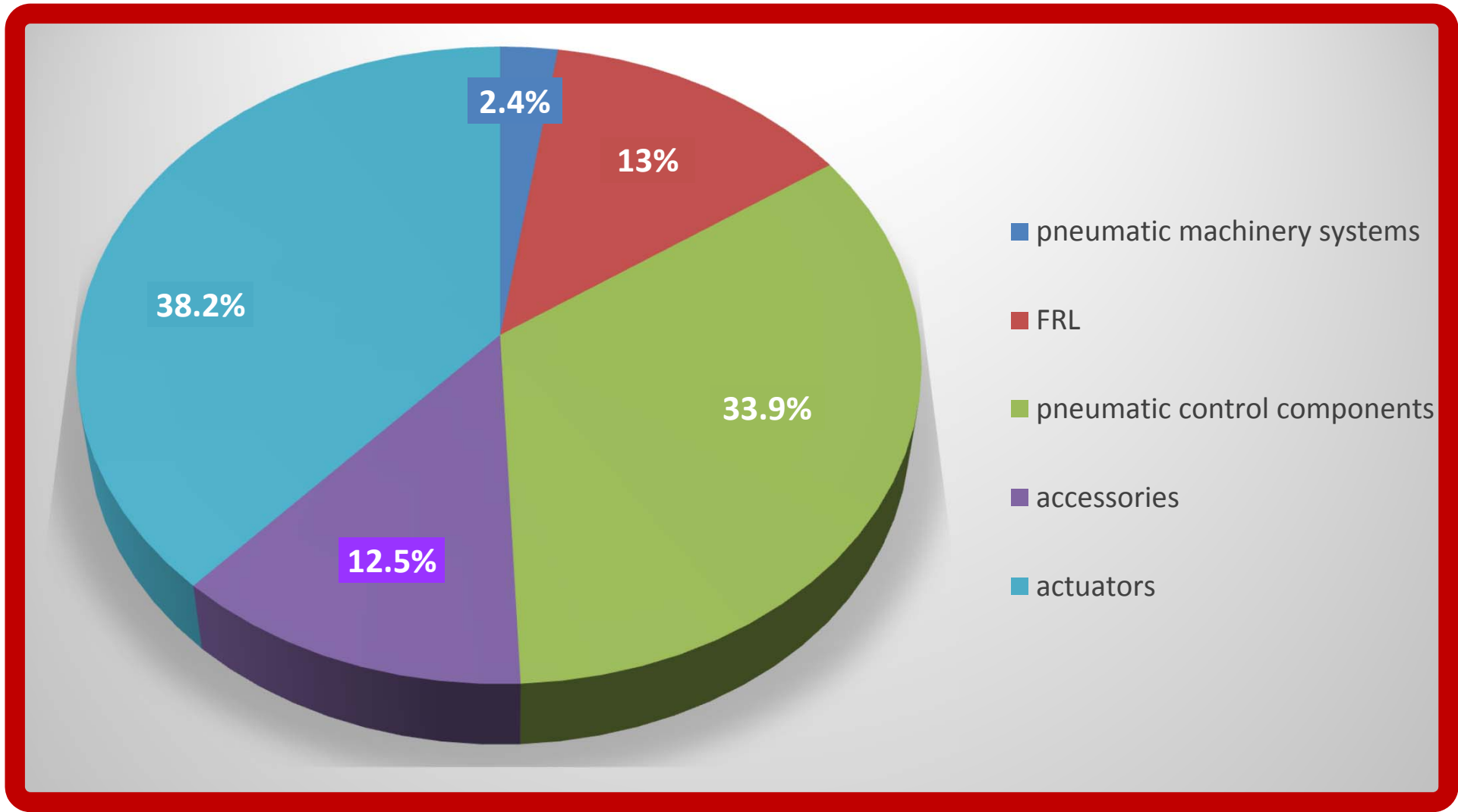
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Home Pneumatics Components Mix in 2016



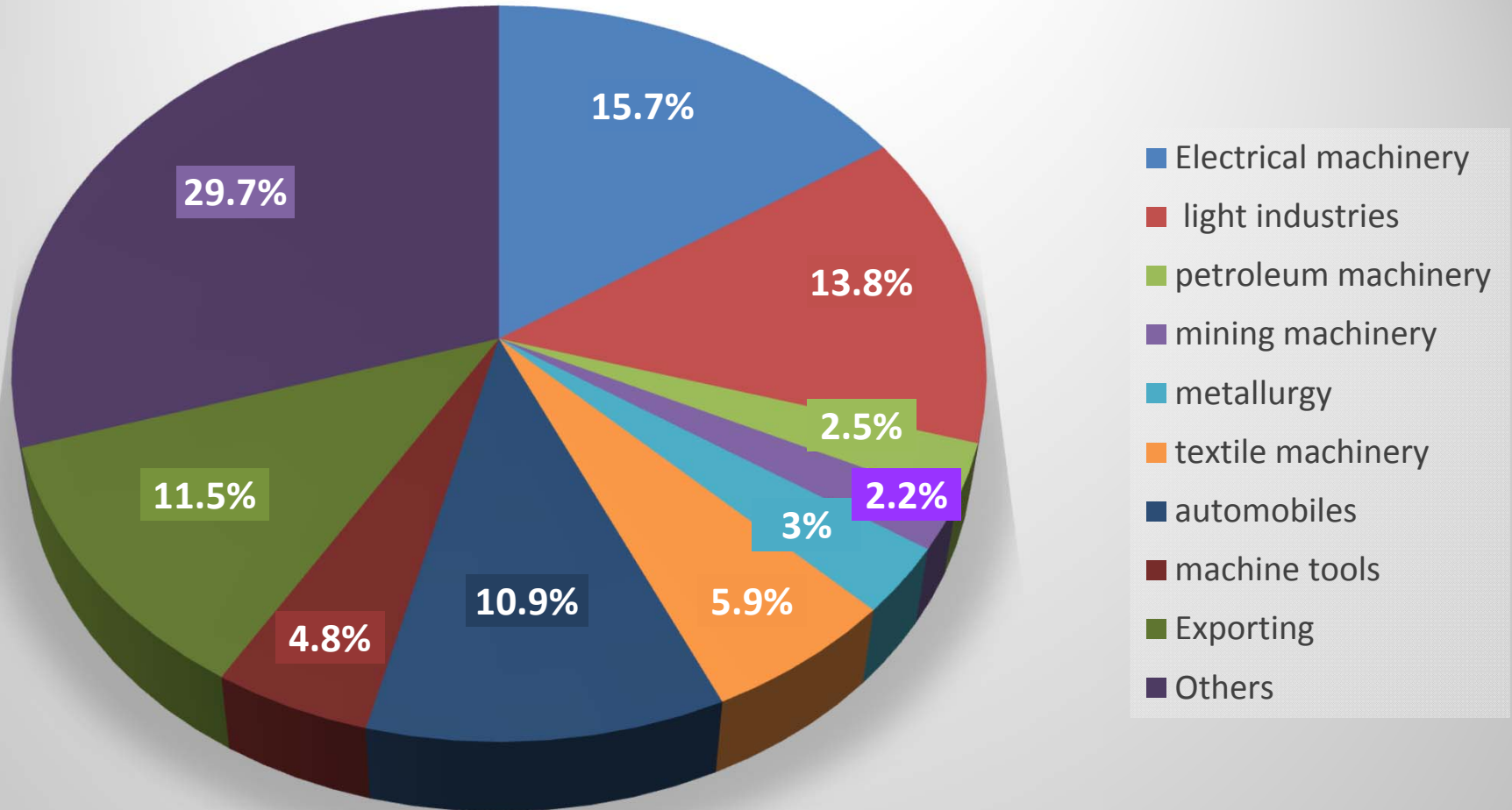
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Home Pneumatics Application Mix in 2016



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Statistic Figure Of China Machine Building Industry 2016

The total number of large and medium size enterprises	86,000
The percentage in the total enterprises number	22.69%
The total main business income in trillion RMB	24.55
The percentage in all national industry income	21.32%
The total main business profit in trillion RMB	1.686
The percentage in all national industry profit	24.51%



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