

World Fluid Power Summit

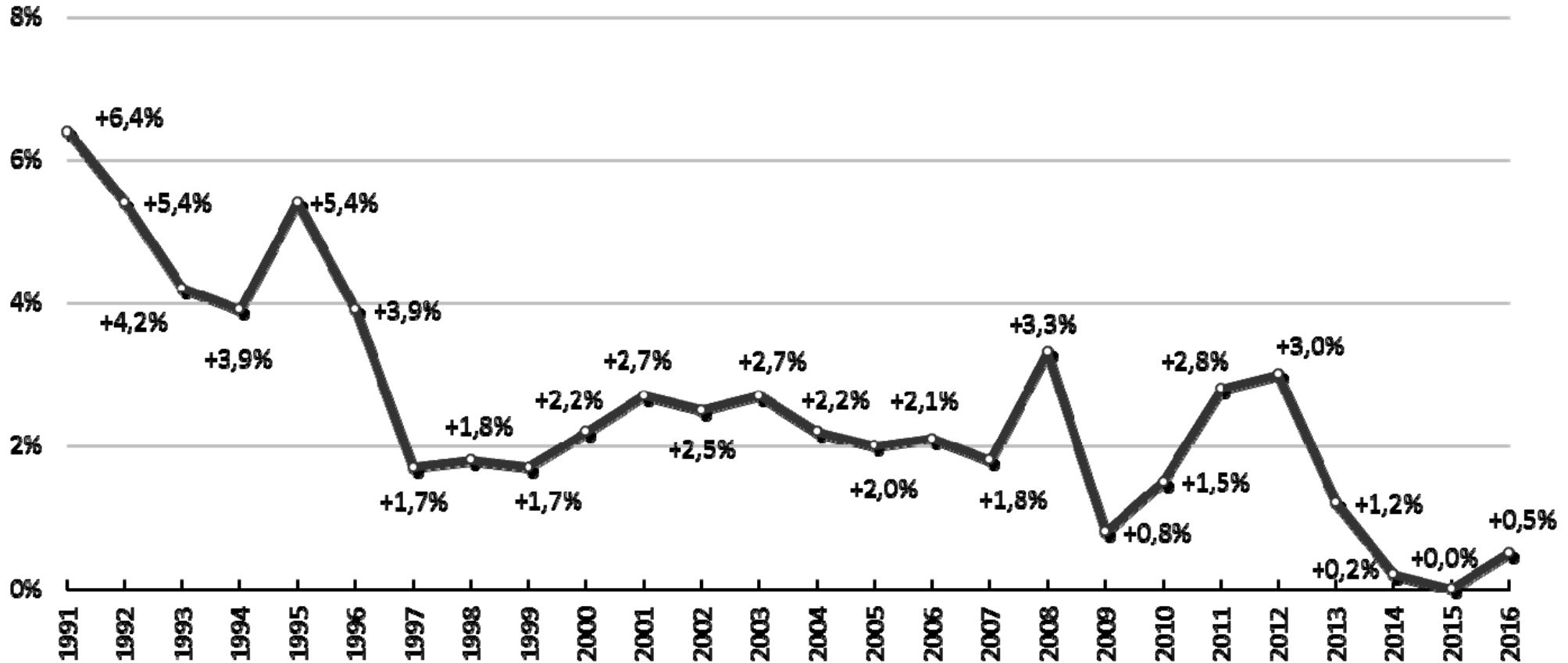


The economic situation in Italy



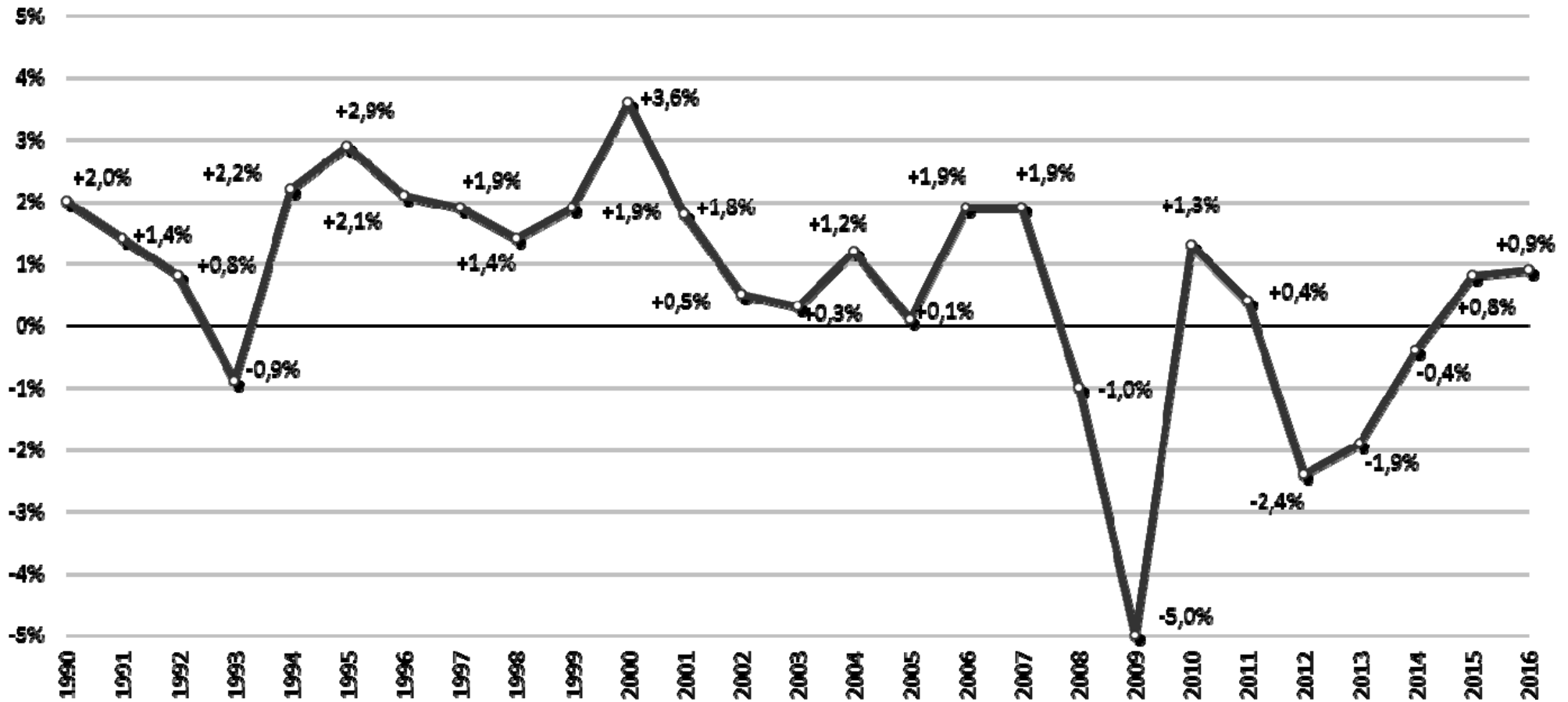
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Inflation in Italy (1991-2016)



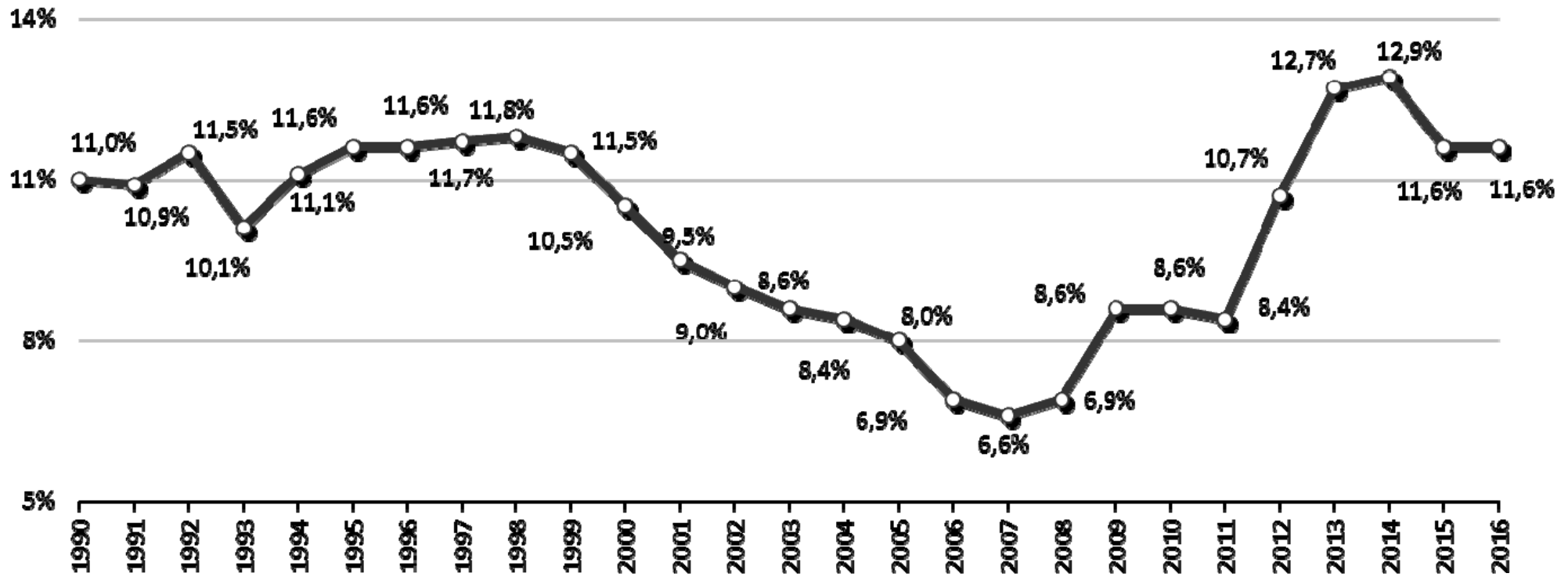
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GDP in Italy (1990-2016)



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Unemployment rate in Italy (1990-2016)



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Assofluid Quarterly Economic Survey

12 months 2016 / 12 months 2015

Variation in turnover

	HYDRAULICS	PNEUMATICS
Exports	+0,6%	+7,7%
Imports	+0,3%	+6,3%
HOME MARKET	+0,8%	+7,3%
Production	+0,8%	+8,1%

Variation in orders

	HYDRAULICS	PNEUMATICS
	+4,1%	+6,0%
	+5,2%	+7,8%
	+3,7%	+6,8%
	+3,6%	+5,8%



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Italian Fluid Power Industry estimation 2016

HYDRAULICS	2016	% 16/15
Export	1.495	+0,6%
Import	455	+0,3%
Home Market	1.250	+0,8%
Production	2.290	+0,8%

PNEUMATICS	2016	% 16/15
Export	425	+7,7%
Import	420	+6,3%
Home Market	747	+7,3%
Production	745	+8,1%

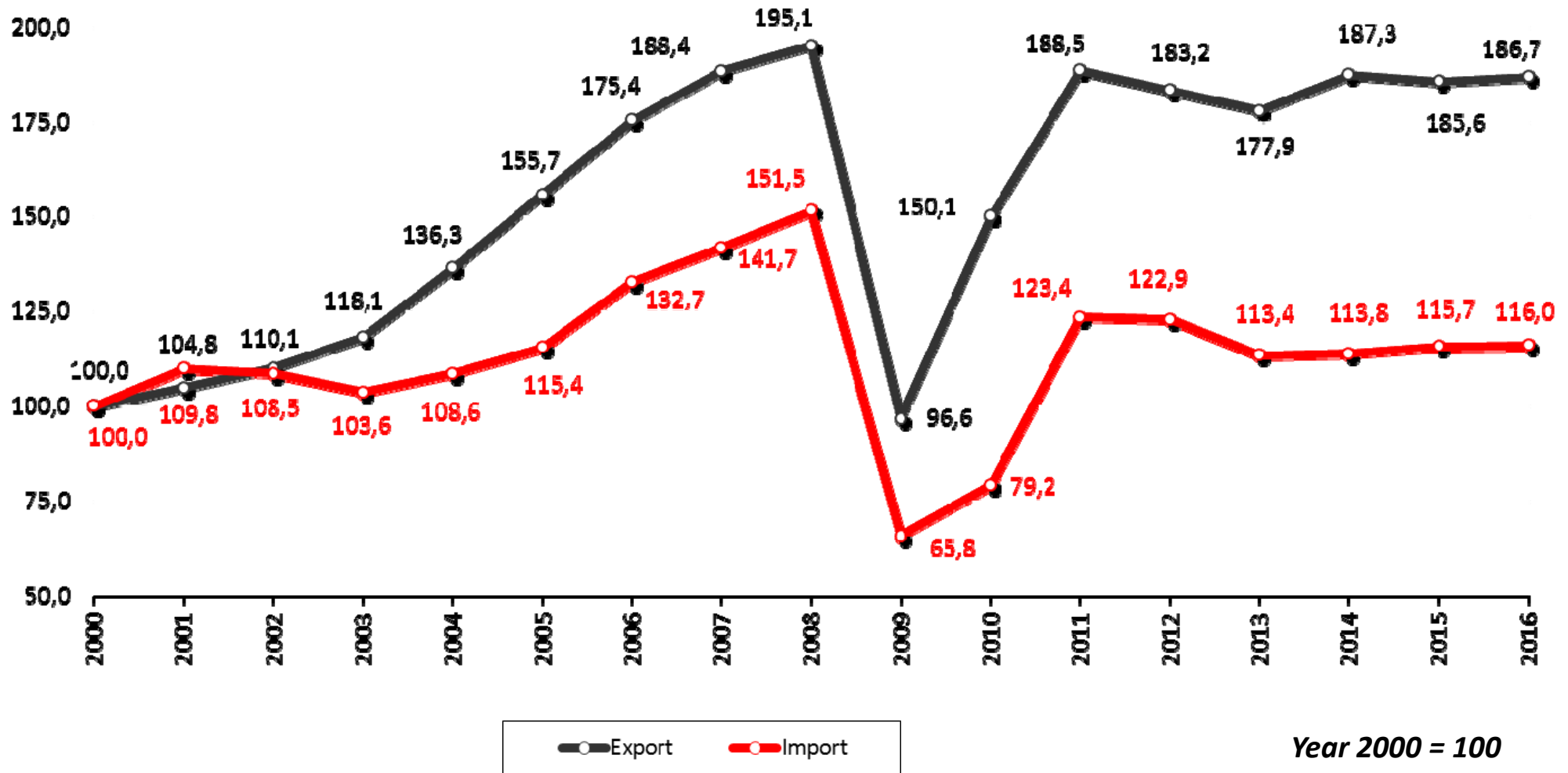
FLUID POWER	2016	% 16/15
Export	1.910	+2,1%
Import	873	+3,1%
Home Market	1.995	+3,1%
Production	3.031	+2,5%

€ millions



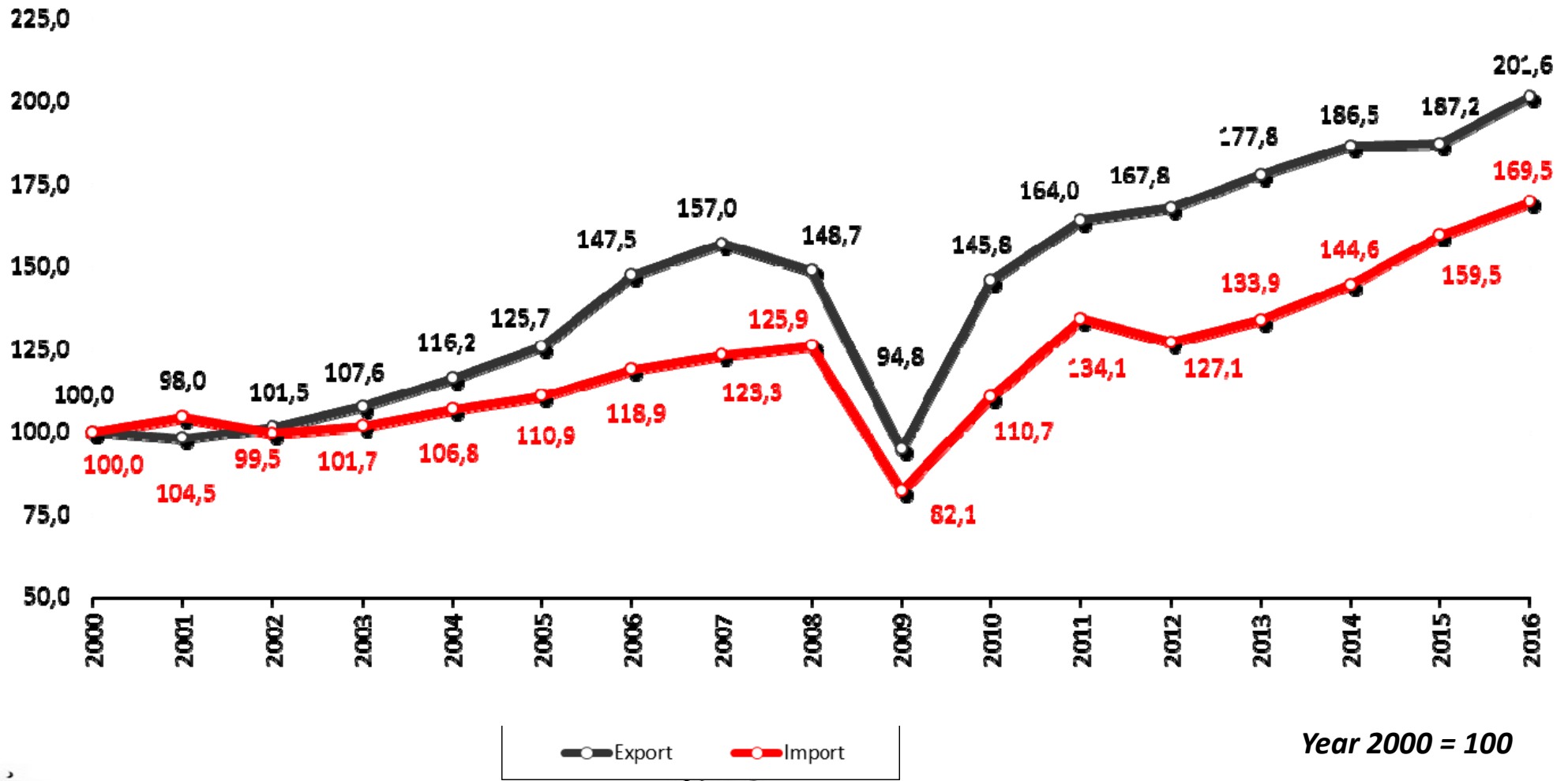
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Hydraulics Index (2000-2016)



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Pneumatics Index (2000-2016)



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Italian Industry - Preliminary results 2016

Fluid power end-use markets	HOME MARKET % 2016/2015
Machine tools, robots and automation	+10,1%
Agricultural machinery	-0,5%
Construction machinery	+26,0%
Packaging machinery	+10,4%
Textile machinery	+14,0%
Woodworking machinery	+31,6%

