

U.S. Economic Trends and Fluid Power Production

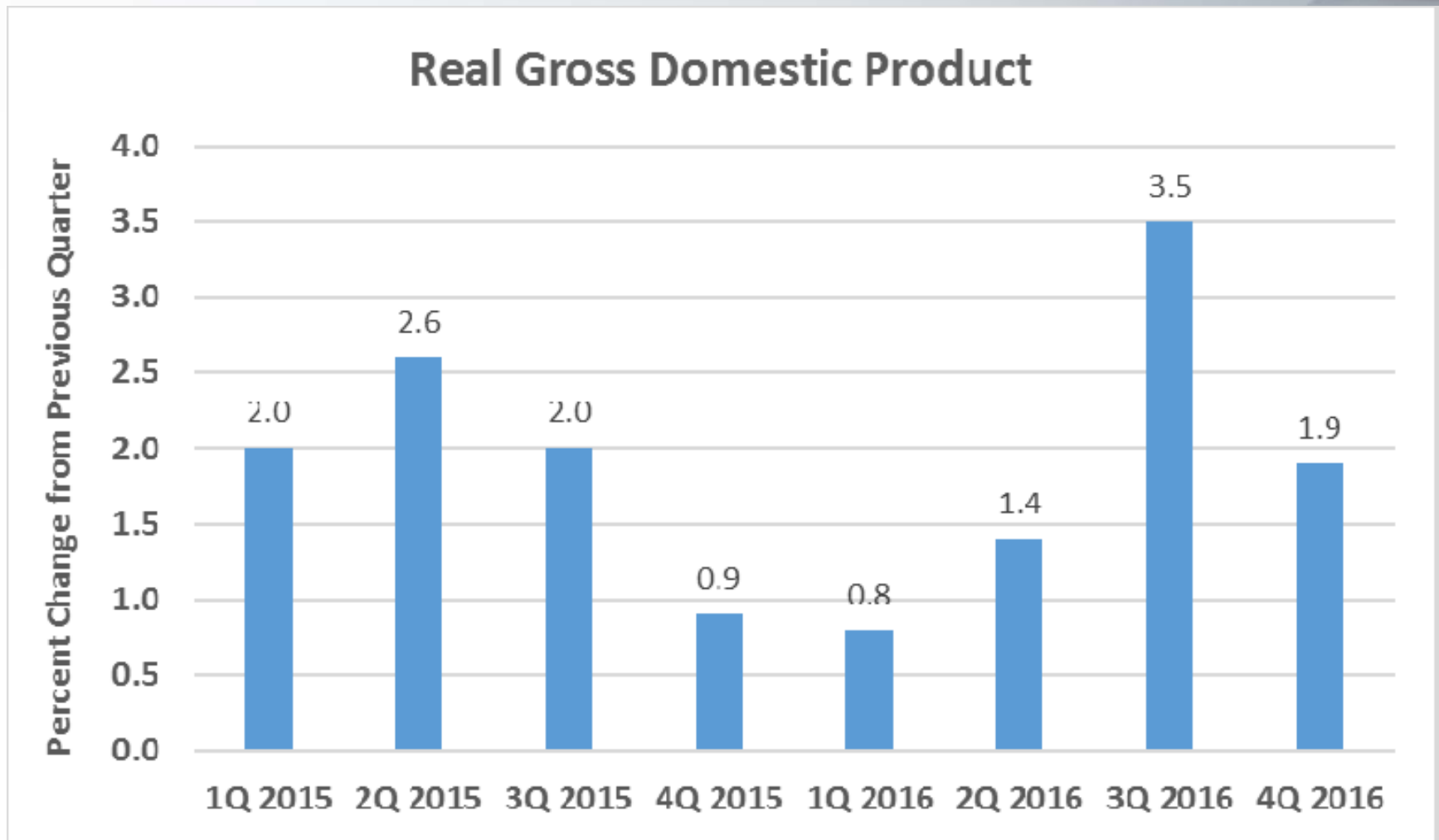
World Fluid Power Summit

March 9, 2017

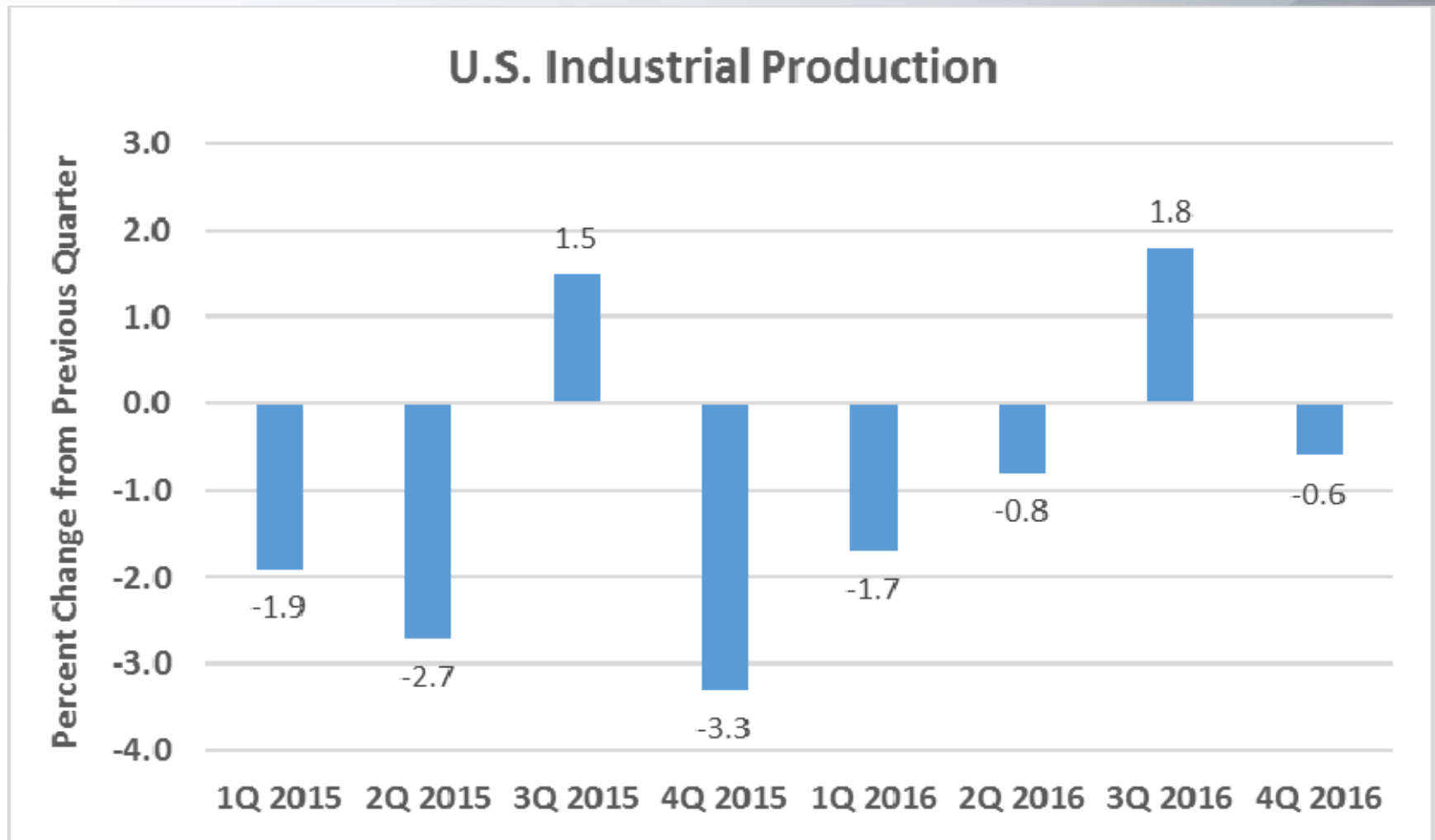
Las Vegas, Nevada



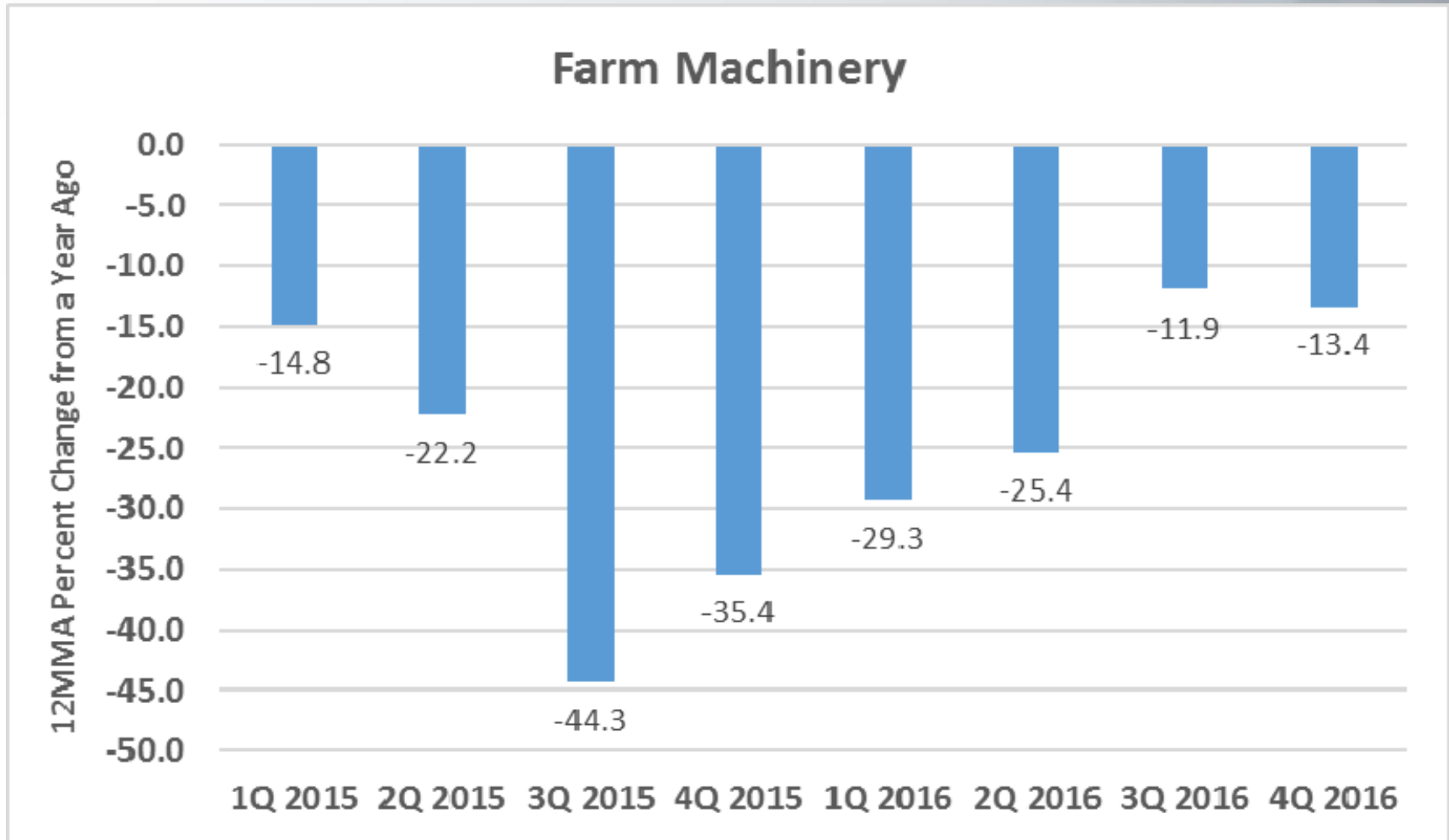
U.S. Economy



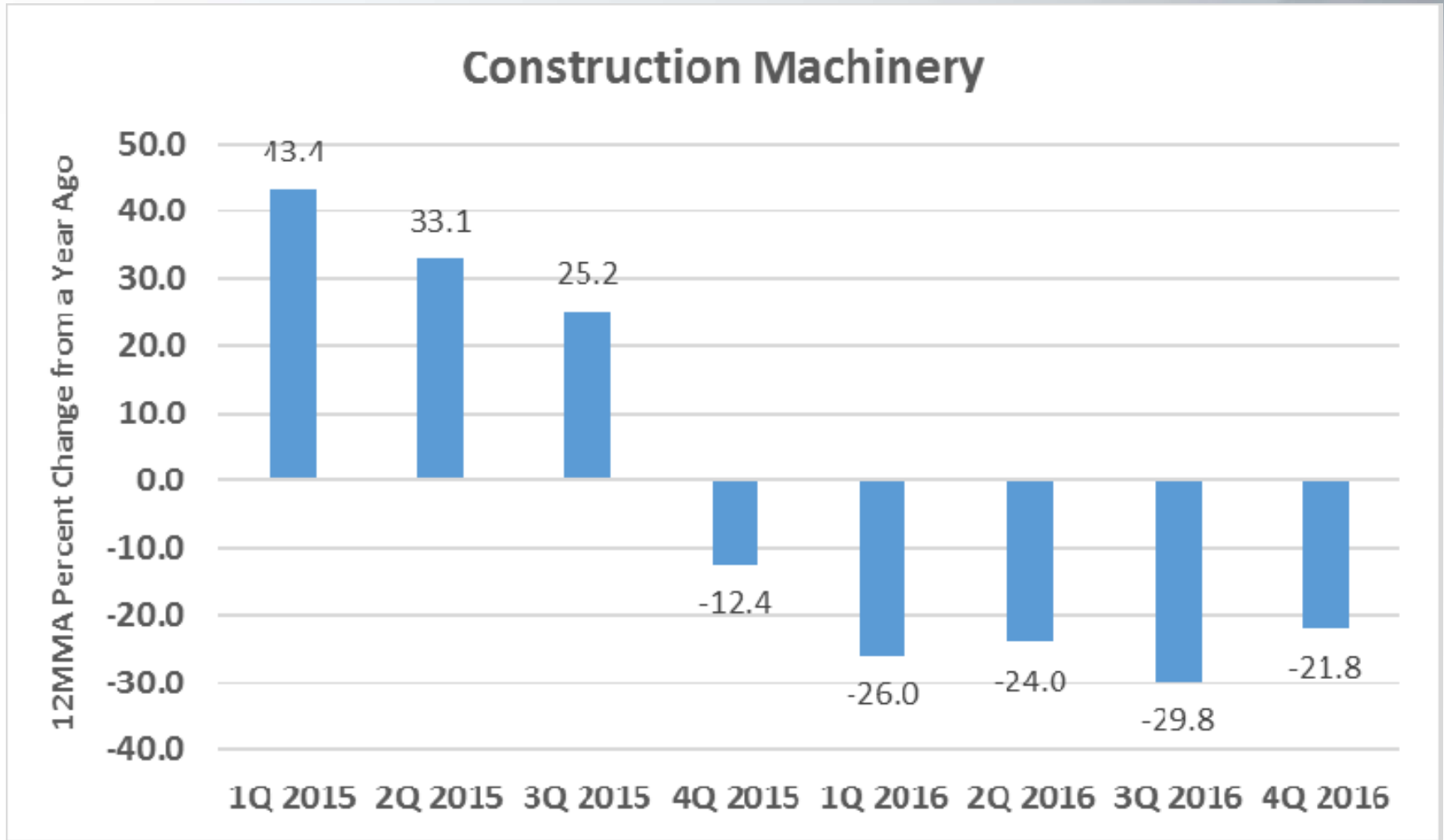
U.S. Economy



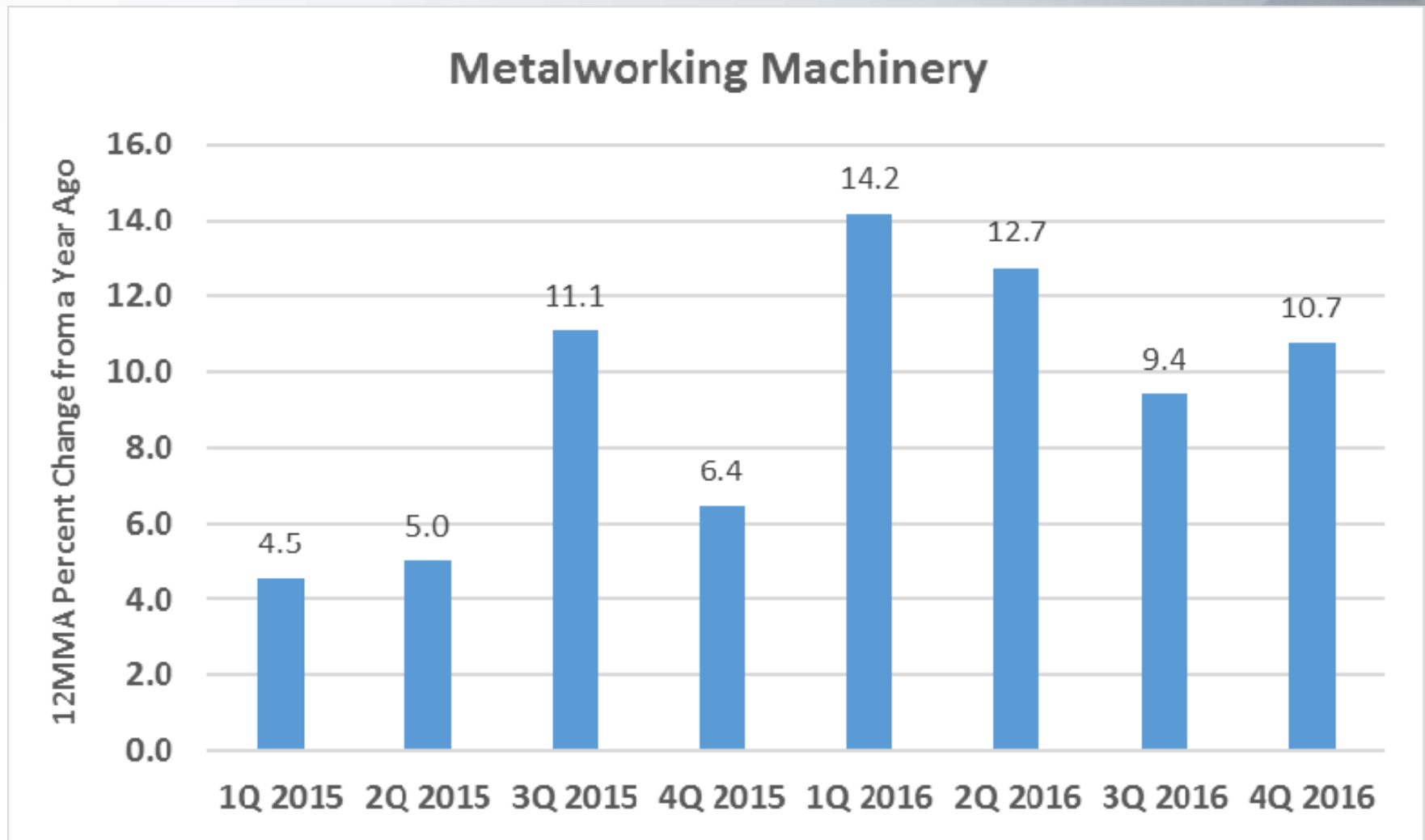
Key Customer Markets for U.S. Fluid Power



Key Customer Markets for U.S. Fluid Power



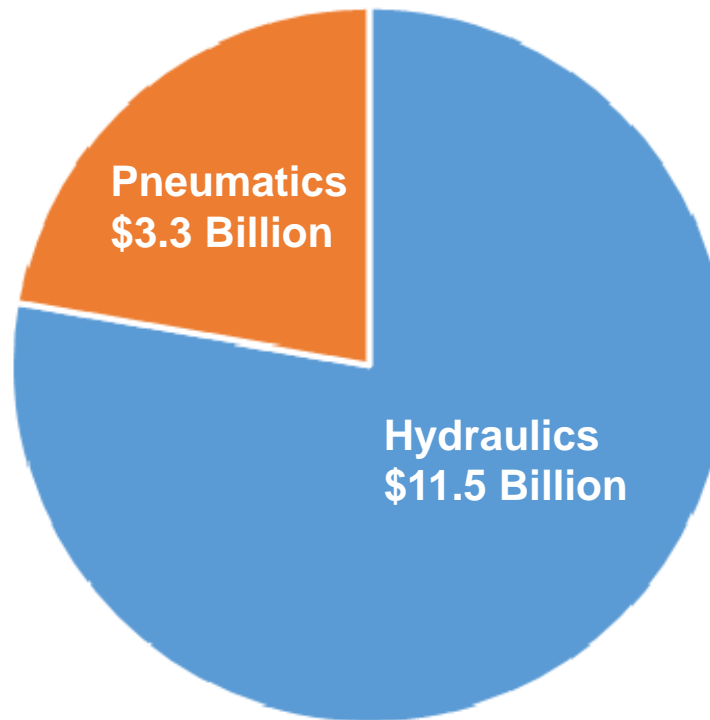
Key Customer Markets for U.S. Fluid Power



U.S. Fluid Power Industry



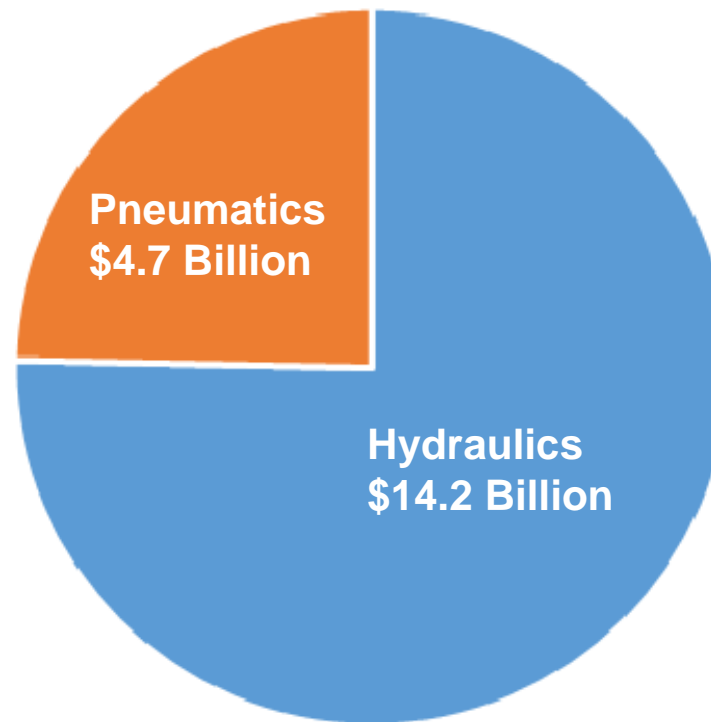
2015 U.S. Fluid Power Consumption
(excluding Aerospace)



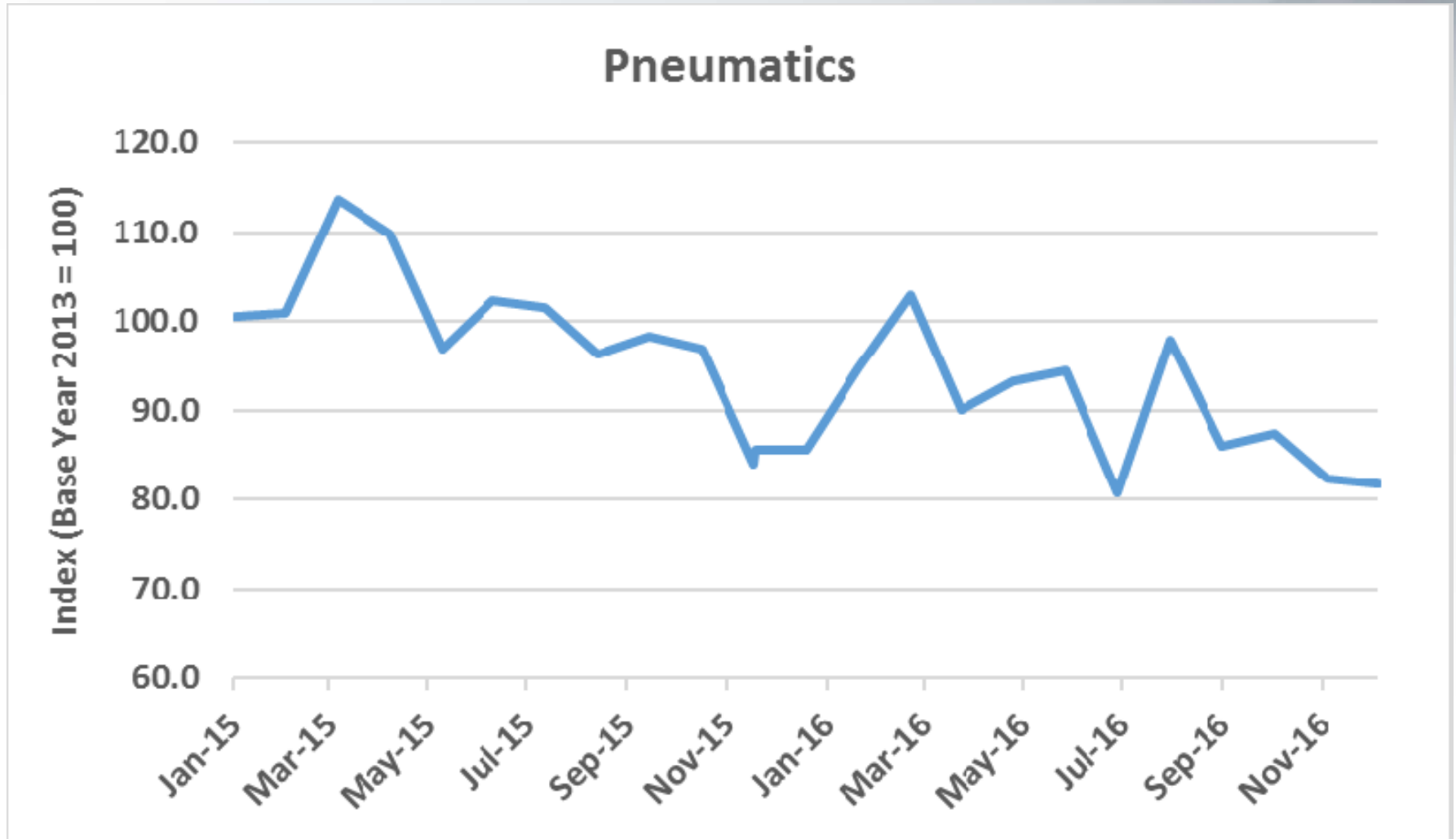
U.S. Fluid Power Industry



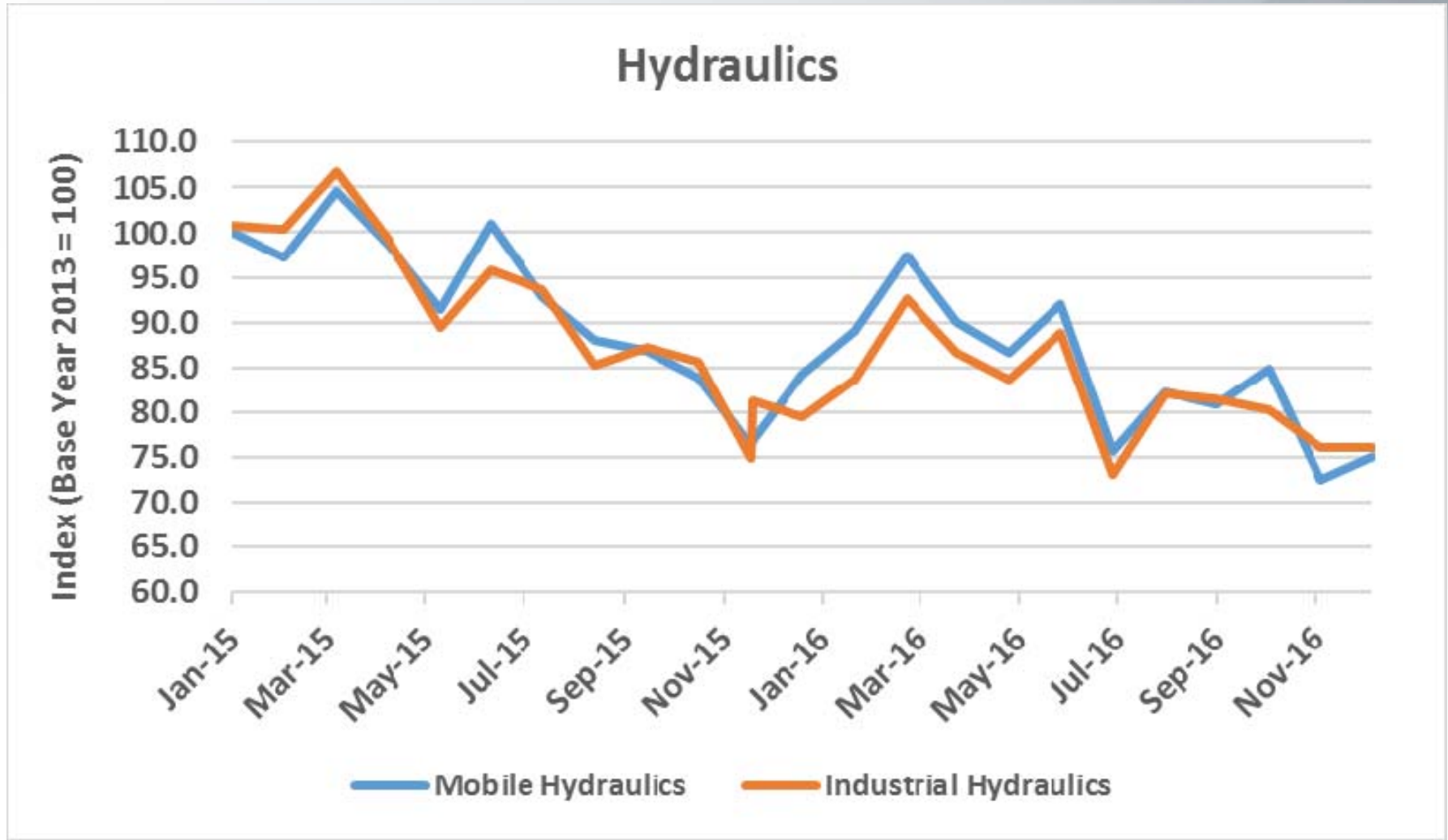
2015 U.S. Fluid Power Consumption
(including Aerospace)



U.S. Pneumatic Shipment Trends



U.S. Hydraulic Shipment Trends



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